

The Wellness Center & Affiliates

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**Client Information:**

Name: \_\_\_\_\_ Age: \_\_\_\_\_ Date of Birth: \_\_\_\_\_  
(last) (first) (mi)

Home Address: \_\_\_\_\_ Social Security # \_\_\_\_\_  
(street)

\_\_\_\_\_ Home Phone # \_\_\_\_\_  
(city) (state) (zip) Male \_\_\_\_\_ Female \_\_\_\_\_

Referral Source: \_\_\_\_\_ Ph.# \_\_\_\_\_

Priority: \_\_\_\_\_ Routine \_\_\_\_\_ Urgent \_\_\_\_\_ Emergent

Reason for Referral: (Note any legal involvement & specifics of any doctor's orders)

\_\_\_\_\_  
\_\_\_\_\_

**Send Bill To:**

Name: \_\_\_\_\_ Relationship to Patient: \_\_\_\_\_

Address: \_\_\_\_\_  
(street) (city) (state) (zip)

Home Ph.#: \_\_\_\_\_ Work Ph.#: \_\_\_\_\_

Employer: \_\_\_\_\_  
(name) (address) (city) (state) (zip)

**Insurance/Medicare/Medicaid Information:**

Primary: \_\_\_\_\_ Policy Holder's Name: \_\_\_\_\_

Address: \_\_\_\_\_  
(street) (city) (state) (zip)

ID/Policy Numbers: \_\_\_\_\_ Group #: \_\_\_\_\_

Date of Birth of Insured: \_\_\_\_\_ Patient Relationship to Policy Holder: \_\_\_\_\_

**Emergency Notification:**

Notify in Case of Emergency: \_\_\_\_\_ Home Ph.#: \_\_\_\_\_  
Work Ph.#: \_\_\_\_\_

Address: \_\_\_\_\_

Relationship to Patient: \_\_\_\_\_

**Consent and Payment Authorization:**

I hereby authorize the release of any medical information necessary to process Insurance and/or Medicare claims I also accept full responsibility for payment of services rendered.

Patient Signature (if child, parent/guardian) \_\_\_\_\_ Date: \_\_\_\_\_